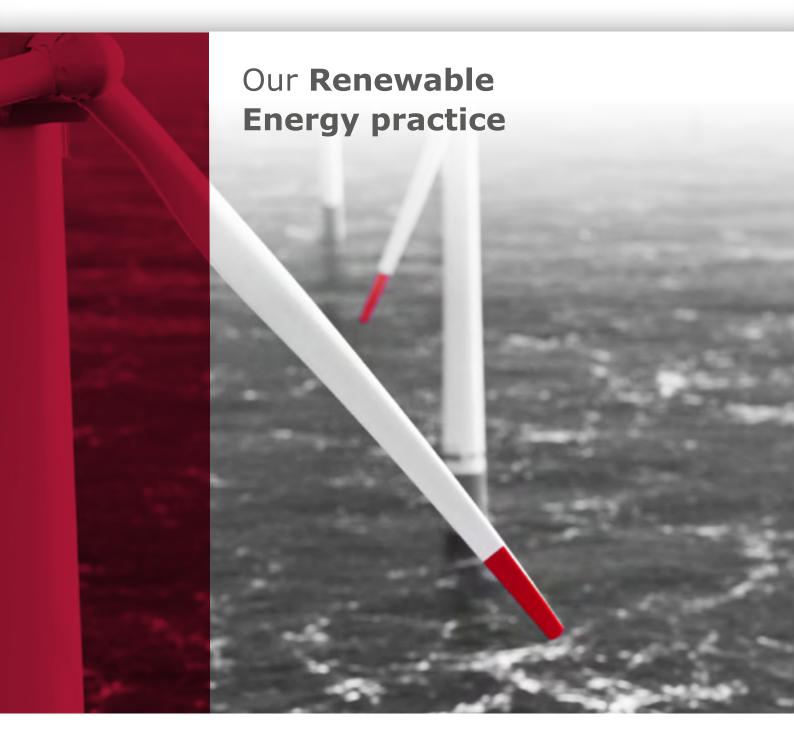
ADVANT Altana

Your European advantage



OUR ASSISTANCE

(Brown & Green Field)



PROJECT DESIGN AND DEVELOPMENT PHASE

- Land tenure rights
- Permits
- Environment
- Construction
- Subsidies
- Network access

2 OPERATING PHASE

- Construction litigation
- Neighborhood nuisance
- General litigation
- Risk prevention



- Share Capital opening
- Disposals
- Competition law





LAND TENURE RIGHTS

- Securing land tenure rights allowing long-term occupancy by the energy producer (wind turbines, photovoltaic and thermal solar panels, etc.)
- Land acquisition (pre-acquisition audit, implementation of preliminary contracts, deeds of sale)
- Execution of long-term leases granting real rights (drafting or review of preliminary contracts and leases: long-term lease and construction lease)
- Establishment of easements (subsoil, surface, overhang easements)
- Drafting and negotiation of the concession agreement





PERMITS & ENVIRONMENT

During project development:

- Upstream assistance in the development of your projects in terms of regulations, and downstream assistance in the event of litigation
- Verification of the compliance of the design with the town planning law
- Validity (particularly temporal) of pre-existing authorisations
- Exchanges with administrative authorities to request a modification of town planning law
- Compliance with town planning law
- Audit of permit application

During the omplementation phase of the construction works:

- Feasibility analysis: assistance in the context of ICPE
 [Installation classified for the protection of the environment],
 IOTA [facilities, structures, works and activities with an
 impact on water and aquatic environments] or fauna/flora
 issues
- Assistance with the preparation of files
- Litigation management





CONSTRUCTION

When drawing up works contracts:

- Review of risk matrices
- Drafting and negotiation of contracts (Fidic or other models, Design & Build, EPC, EPCM)
- Review of existing contract templates and update
- Assistance in the review and development of all types of supplier contracts (framework agreements, GPC, etc.)

During the execution phase of the works:

- Litigation relating to the execution phase of the works that may arise between the various parties involved in the project
- Drafting of project modifications (amendments)
- Management of issues resulting from additional costs or schedule delays
- Management of any claims





SUBSIDIES/STATE AID

- Assistance in connection with the granting of investment aid (tax exemption measures) or operating aid (prices and purchase conditions of electricity produced)
- Analysis of the qualification of the aid and the related risk (incompatibility of the aid, risk of repayment) and the impact of the risk on the valuation of the project
- Assistance with the preparation and submission of complaints to the European Commission





LITIGATION

- Litigation with builders (contractual liability, financial claims, tenyear warranty, guarantee of perfect completion)
- Litigation relating to neighborhood nuisances
- Assistance with litigation initiated before the court judge, both by local residents and by associations
- General litigation during the operating phase of the projects, including:
 - Litigation related to the supply of defective equipment and/or claims occurring on the site
 - Litigation with service providers and suppliers
 - Post-acquisition litigation (liability guarantee, fraud, etc.)
 - Disputes between shareholders relating to JV governance
 - Management of situations of financial default of partners and service provides





RISK PREVENTION

- Project-related CSR audits: applicable laws, review of ESG criteria, supply chain analysis and compliance with applicable CSR policies
- Compliance with anti-corruption rules (Sapin II Law with risk mapping, an ethical charter and vigilance plans)
- Assistance with security issues in case of work in high-risk countries (repatriation, site security)
- Analysis of health and safety standards applicable to the project
- Assistance in the event of administrative review or flagrante delicto / preliminary / instruction investigations
- Representation in criminal litigation before the administrative authorities or before Civil and Criminal Courts
- Crisis management





STRATEGIC PARTNERS

- Acquisition of a majority or minority stake by industrial partners or investment funds specialized in the sector
- Structuring of the shareholder relationship and governance
- Setting up of strategic partnership and joint venture agreements with industrial or financial partners

ACQUISITIONS/DISPOSALS

- Disposal or acquisition of portfolios of project companies (brown field and green field)
- Management of all stages of the change of control process, from due diligence to closing, in collaboration with financial and technical experts
- Management of post-closing litigation (liability claims for breach of representations and warranties, etc.)





COMPETITION LAW

- Assistance in all commercial and contractual activities, in particular with a view to preventing cartels and abuses of a dominant position or economic dependence
- Assistance in anticipating competition risk (financial and reputational)
- Assistance at all stages of investigations by the French and European competition authorities, as well as in the context of non-litigious sectoral investigations
- Assistance in dealing with competition aspects specific to the design and negotiation of strategic contractual and industrial partnerships
- Assistance in the context of the impact of merger control on external growth transactions

OUR RENEWABLE ENERGY PRACTICE



ADVANT is a European law firm association, founded in 2021 by three founding member firms – Altana in France, Beiten Burkhardt in Germany and Nctm in Italy.

+600 —

- +140

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LAWYERS

AS PARTNERS
WITH CAPITAL

LOCATIONS

VALUES

Our firm is based on three core values:



TRUST

Building a daily relationship of trust with our clients on their strategic issues



EXCELLENCE

Providing a high level of service that meets the highest international standards



EFFECTIVENESS

Optimising the use of technological tools for the success of our clients

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